

Appendix C: MMNA Worksheet

MONTHLY MAINTENANCE NEEDS ALLOWANCE (MMNA) CALCULATION

(Figures effective 1-1-20 to 6-30-20)

UTILITIES

Standard Utility Allowances

Enter ONE of the following three choices according to the utility costs of the community spouse (CS):

Heating *	594
Non-Heating **	308
Telephone ***	33

* CS heating/cooling costs billed separately from rent or mortgage

** CS pays utility costs other than phone, but not heating or cooling costs

*** CS's only utility cost is telephone

Standard Utility Allowance 1. \$ _____

OTHER SHELTER COSTS (State monthly cost)

Rent	\$ _____
Mortgage (Principal and Interest)	_____
Property Taxes	_____
Homeowner's or Renter's Insurance	_____
Condo Fees	_____

Total Other Shelter costs 2. \$ _____

Total Shelter Costs (add lines 1 and 2) 3. \$ _____

DETERMINE EXCESS SHELTER COSTS, IF ANY

Current shelter standard	4. \$ <u>635</u>
Subtract line 4 from line 3 (if negative number enter "0")	5. \$ _____
Current Federal Base Level (Minimum MMNA)	6. \$ <u>2,114</u>
Base Level plus Excess Shelter Costs (add lines 5 and 6)	7. \$ _____
Current Federal Maximum MMNA	8. \$ <u>3,216</u>

MMNA allowable without appeal (lesser of lines 7 and 8) 9. \$ _____



Appendix C-1: MMNA calculation for Example #1 (Joe) in "Spouse's Income" section

MONTHLY MAINTENANCE NEEDS ALLOWANCE (MMNA) CALCULATION

(Figures effective 1-1-20 to 6-30-20)

UTILITIES

Standard Utility Allowances

Enter ONE of the following three choices according to the utility costs of the community spouse (CS):

Heating *	594
Non-Heating **	308
Telephone ***	33

* CS heating/cooling costs billed separately from rent or mortgage

** CS pays utility costs other than phone, but not heating or cooling costs

*** CS's only utility cost is telephone

Standard Utility Allowance 1. \$ 594

OTHER SHELTER COSTS (State monthly cost)

Rent	\$ _____
Mortgage (Principal and Interest)	_____
Property Taxes	<u>411</u>
Homeowner's or Renter's Insurance	<u>73</u>
Condo Fees	_____

Total Other Shelter costs 2. \$ 484

Total Shelter Costs (add lines 1 and 2) 3. \$ 1,078

DETERMINE EXCESS SHELTER COSTS, IF ANY

Current shelter standard	4. \$ <u>635</u>
Subtract line 4 from line 3 (if negative number enter "0")	5. \$ <u>443</u>
Current Federal Base Level (Minimum MMNA)	6. \$ <u>2,114</u>
Base Level plus Excess Shelter Costs (add lines 5 and 6)	7. \$ <u>2,557</u>
Current Federal Maximum MMNA	8. \$ <u>3,216</u>

MMNA allowable without appeal (lesser of lines 7 and 8) 9. \$ 2,557



Appendix C-2: MMNA calculation for Example #2 (Mary) in "Spouse's Income" section

MONTHLY MAINTENANCE NEEDS ALLOWANCE (MMNA) CALCULATION

(Figures effective 1-1-20 to 6-30-20)

UTILITIES

Standard Utility Allowances

Enter ONE of the following three choices according to
the utility costs of the community spouse (CS):

Heating *	594
Non-Heating **	308
Telephone ***	33

* CS heating/cooling costs billed separately from rent or mortgage

** CS pays utility costs other than phone, but not heating or cooling costs

*** CS's only utility cost is telephone

Standard Utility Allowance 1. \$ 308

OTHER SHELTER COSTS (State monthly cost)

Rent	\$ <u>1,250</u>
Mortgage (Principal and Interest)	<u> </u>
Property Taxes	<u> </u>
Homeowner's or Renter's Insurance	<u>51</u>
Condo Fees	<u> </u>

Total Other Shelter costs 2. \$ 1,301

Total Shelter Costs (add lines 1 and 2) 3. \$ 1,609

DETERMINE EXCESS SHELTER COSTS, IF ANY

Current shelter standard	4. \$ <u>635</u>
Subtract line 4 from line 3 (if negative number enter "0")	5. \$ <u>974</u>
Current Federal Base Level (Minimum MMNA)	6. \$ <u>2,114</u>
Base Level plus Excess Shelter Costs (add lines 5 and 6)	7. \$ <u>3,088</u>
Current Federal Maximum MMNA	8. \$ <u>3,216</u>

MMNA allowable without appeal (lesser of lines 7 and 8) 9. \$ 3,088

